

## New Programs

A. Computer Class for Students: 電腦班

Basic Computer Skills; Digital Design; Email & Social Networking; Online Research Skills; Downloads; Word, Excel and Power Point, etc.

B. Ontario Chartered Professional Accountant (CPA) – Financial Literacy Program: 理財之道

Ms. Pang is an executive director and CFO of a great financial company. In September, she will volunteer to offer some seminars to Marilake students, parents, grand-parents, teachers, and friends. The following is a listing of program overview. Please select your choice of program and return this survey to the school office. Marilake will organize some September classes based on demand and pre-book classrooms in June. A small fee will be charged just to cover the classroom rental fee and office administration.

1. Adults' Program:

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|---|-----------------------------|
| a. Saving Strategies.                         | f. Estate Planning          |
| b. Ten Healthy Habits of Financial Management | g. Effective Tax Strategies |
| c. How to Teach Your Kids About Money         | h. Fraud Protection         |
| d. Are You A Good Financial Role Model?       | i. Survive and Thrive       |
| e. Planning For Your Retirement               |                             |

2. Elementary Students, High School, and Post-Secondary Students:

- i. Gr. 4 & 5 – Bartering; Needs & Wants; Saving & Bank Accounts.
- ii. Gr. 7 & 8 – Budgeting & Expenses; Earning Income; Goal Setting; Savings & Banking.
- iii. Gr. 10 & 11 – Budgeting & Saving; Credit Card & Bad Debt vs. Good Debt; Earning Income; Goal Setting.
- iv. Post-Secondary (in second yr.) – Own your Financial Future; Managing Debt & Making Credit work for you; How credit works; Difference between good debt & bad debt; the Value of Good Credit Rating; Take Control of Finances; Opportunity Cost; Resources.

3. Small & Medium Business:

Understand Financial Statements; Advanced Financial Statements; Financial Ratio & Why They Matter to your Business; The Money Side of Business; Growth & Expansion: How Best to Grow Your Business; Getting Money: What Lenders and Investors Want; A Healthy Balance Sheet & Why It Matters; Maximize Your Business.

4. Entrepreneurs: The Top 5 Common Mistakes Startups Make; Financial Survival.

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Name: \_\_\_\_\_ Phone # \_\_\_\_\_ Preferred Timing: \_\_\_\_\_

Choice of Program & Suggestions: \_\_\_\_\_